

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

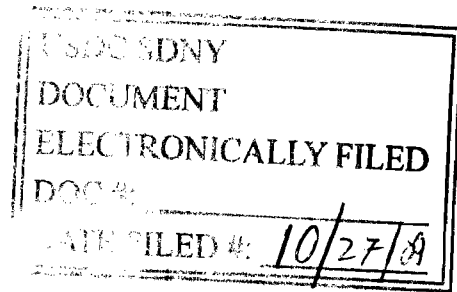
DEUTSCHE BANK TRUST COMPANY  
AMERICAS, as Trustee and Securities  
Intermediary,

Plaintiff,

- against -

LACROSSE FINANCIAL PRODUCTS, LLC,  
CEDE & CO., as Holder of certain Secured  
Notes and nominee name of the Depository  
Trust Company, AURELIUS CAPITAL  
PARTNERS, LP, AURELIUS CAPITAL  
MASTER, LTD., BANK OF AMERICA, N.A.,  
THE BANK OF N.T. BUTTERFIELD & SON  
LIMITED, CLASS V FUNDING II LTD.,  
CLIFTON I CDO LIMITED, DRESDNER  
KLEINWORT (a.k.a. DRESDNER  
KLEINWORT LIMITED), IXIS ABS CDO 3  
LTD., MAGNETAR CONSTELLATION  
MASTER FUND, LTD., MAGNETAR  
CONSTELLATION MASTER FUND III,  
LTD., MAGNETAR CONSTELLATION  
FUND II, LTD., PALMER SQUARE 3  
LIMITED, REVELSTOKE CDO I LTD.,  
ROYAL BANK OF CANADA, SILVER ELMS  
CDO plc, UBS ABSOLUTE RETURN BOND  
FUND, a fund of UBS Funds, Inc., UBS  
GLOBAL BOND FUND, a fund of UBS Funds,  
Inc., and DOES 1 through 100, owners of  
beneficial interests in the Secured Notes,

Defendants.



Case No.: 1:08 CV 955 (LAK)

**Electronically Filed**

**PROPOSED ORDER**

Upon consideration of the October 2, 2009 Motion for Summary Judgment and Default Judgment (the "Motion") by Interpleader Defendant LaCrosse Financial Products, LLC ("LaCrosse"), the accompanying memorandum of law, the supporting Declaration of Scott E.

Eckas, dated October 2, 2009 (including the exhibits annexed thereto), and all other pleadings and proceedings herein, and it appearing that no other or further notice need be given and good and sufficient cause being shown therefor, it is hereby


**ORDERED** that the Motion is granted; and it is further

**ORDERED** that the Clerk of the Court release the interpleaded funds held at present in the Court's registry (together with any interest accrued thereon) as follows: (i) \$11,093,348 as directed by Wachovia Bank, National Association ("Wachovia") and \$6,709,292 as directed by The Bank of New York Company ("BNY"), and (ii) all interpleaded funds remaining after those payments are made shall be paid as directed by LaCrosse; and it is further

**ORDERED** that, on or before the tenth day following entry of this Order, each of Wachovia, BNY and LaCrosse shall provide the Clerk of the Court with instructions regarding the release of the interpleaded funds in accordance with the foregoing paragraph; and it is further

**ORDERED** that default judgment is entered against interpleader defendants Palmer Square 3 Limited and Silver Elms CDO plc.

Entered this 27 day of Oct, 2009.

  
United States District Judge